

5 May 2022

ASX Market Announcements
Australian Securities Exchange
Level 40, Central Park,
152-158 St Georges Tce
Perth WA 6000

BOSS ENERGY LIMITED - NOTIFICATION PURSUANT TO PARAGRAPH 708A(5)(e) OF THE CORPORATIONS ACT 2001

This notice is given by Boss Energy Limited (ACN 116 834 336) (ASX: BOE) ('Boss' or the 'Company') under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ('Corporations Act').

Boss refers to its announcement on 16 March 2022 in respect to a two-tranche placement and a share purchase plan. Following shareholder approval at the Company's general meeting on 29 April 2022, Boss confirms it has issued 12,991,938 fully paid ordinary shares ('Shares') to certain professional and institutional investors ('Tranche Two Placement Shares').

Boss gives notice under section 708A(5)(e) of the Corporations Act that:

1. the Tranche Two Placement Shares were issued without disclosure to the investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
3. as at the date of this notice there is no 'excluded information' as defined in sections 708A(7) and (8) of the Corporations Act.

Authorised for release on behalf of Boss Energy Limited by

Mathew O'Hara
Company Secretary
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