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## Issue of Tranche 2 Placement Shares

Boss Energy Limited (ASX: BOE; OTCQX: BQSSF) (the **Company**) is pleased to advise that following shareholder approval received at the General Meeting held on Friday, 29 April 2022, the Company will issue 12,991,938 new fully paid ordinary shares under Tranche 2 of the previously announced two-tranche share placement (**Tranche 2 Placement Shares**). The issue of the Tranche 2 Placement Shares will raise approximately \$28 million (before costs).

The Tranche 2 Placement Shares are expected to settle on Wednesday, 4<sup>th</sup> May 2022 and will commence trading on the ASX on a normal basis on Thursday, 5<sup>th</sup> May 2022. The Tranche 2 Placement Shares will rank equally with Boss' existing shares. Refer the Appendix 3B (Proposed Issue of Securities), released on 16 March 2022, for further details.

This completes the \$125 million equity raising, announced on 16 March 2022, to fund the development of the Honeymoon Uranium Project in South Australia to first production. The capital raise comprised of a two-tranche share placement which successfully raised \$120 million (before costs) and a \$5 million share purchase plan.

This ASX announcement was approved and authorised by the Company Secretary of Boss Energy Limited.

**For further information, please contact:**

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