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Share Purchase Plan Results

Boss Energy Limited (ASX: BOE; OTCQX: BQSSF) (the **Company**) is pleased to announce the results of the Company's Share Purchase Plan (**SPP**).

The SPP complemented the Company's recently announced two-tranche placement to institutional, professional and sophisticated investors to raise \$120 million (before costs) at an issue price of \$2.15 per share (**Placement**).

The SPP was undertaken to raise up to \$5 million at the same issue price as the Placement. Due to significant demand from eligible shareholders, the Company closed the SPP early at 5:00pm (Sydney time) on Monday, 4 April 2022.

The Company has received applications from eligible shareholders totalling \$17.6 million. These will be scaled back in accordance with the terms of the SPP offer document dated 25 March 2022.

The SPP shares are expected to be issued today and commence trading on ASX on Monday, 11 April 2022. In conjunction with funds raised under the Placement, the proceeds of the SPP will be applied towards development of the Company's Honeymoon Uranium Project.

Boss would like to thank its shareholders for their ongoing support as it moves towards a final investment decision and becomes Australia's next uranium producer.

This announcement was approved and authorised by the Board of Boss Energy Limited.

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