



**BOSS**  
ENERGY LTD

ASX Release 16 February 2022

## Boss shares begin trading on OTCQX market

Boss Energy (ASX: BOE; OTCQX: BQSSF) is pleased to advise that its shares have been approved to trade on the OTCQX® Best Market in the US.

Boss shares have been trading on the OTCQB® Venture Market since August 2021. The criteria for trading on the OTCQX Market is more demanding.

The OTCQX Market is designed for established, investor-focused U.S. and international companies. To qualify for OTCQX, companies must meet high financial standards, follow best practice corporate governance and demonstrate compliance with applicable securities laws. Graduating to the OTCQX Market marks an important milestone for companies, enabling them to demonstrate their qualifications and build visibility among US investors.

Boss Managing Director Duncan Craib said: “Boss is pleased to upgrade to OTCQX so quickly.

“Since joining the OTCQB platform, Boss has achieved a number of significant milestones which ensure it is set to be Australia’s next uranium producer.

“Our strategy is aimed at ensuring Boss can move from a Final Investment Decision into execution and production as rapidly as possible. This will enable us to capitalise on a rising uranium price at an opportunistic time”.

Boss Energy Ltd begins trading today on OTCQX under the symbol “BQSSF.” U.S. investors can find current financial disclosure and Real-Time Level 2 quotes for the company on [www.otcm Markets.com](http://www.otcm Markets.com).

As Boss continues to have its primary listing on the Australian Securities Exchange (ASX), streamlined market standards enables the Company to utilise its ASX reporting and make its information available in the U.S. The Company confirms that admission to the OTCQX is non-dilutive, as no additional capital is required to be raised and no new shares will be issued in conjunction with inclusion on the OTCQX.

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### FOR FURTHER INFORMATION PLEASE CONTACT:

**Boss Energy Limited**  
ABN 38 116 834 336

Suite 3, Churchill Court  
234 Churchill Avenue  
Subiaco WA 6008

**Duncan Craib** - Managing Director/ CEO  
+61 (08) 6263 4494

**Paul Armstrong** – Public Relations  
+61 (08) 9388 1474

ASX: BOE

OTC: BQSSF

[www.bossenergy.com](http://www.bossenergy.com)

 @Boss\_Energy

**About Boss Energy Ltd** [www.bossenergy.com](http://www.bossenergy.com)

Boss Energy is perfectly placed to capitalise on a strengthening uranium market with an existing plant and mine in a tier-one Australian jurisdiction with low costs and strong financial returns. Its 100% owned and fully permitted Honeymoon Mine has global first mover advantage and is set to be Australia's next uranium producer. Honeymoon has a valid Uranium Mineral Export Permission for 3.3Mlb per annum. Ready to fast-track production in the early stages of the new uranium bull market; Honeymoon is truly a product for this time.

Viriathus Capital LLC continues to act as the Company's OTC advisor.

**About OTC Markets Group Inc.**

OTC Markets Group Inc. (OTCQX: OTCM) operates the OTCQX<sup>®</sup> Best Market, the OTCQB<sup>®</sup> Venture Market and the Pink<sup>®</sup> Open Market for over 11,000 U.S. and global securities. Through our regulated OTC Link<sup>®</sup> Alternative Trading Systems, the Company connects a diverse network of broker-dealers that provide liquidity and execution services. We enable investors to easily trade through the broker of their choice and empower companies to improve the quality of information available for their investors.

OTC Link ATS, OTC Link ECN and OTC Link NQB are each an SEC regulated ATS, operated by OTC Link LLC, a FINRA and SEC registered broker-dealer, member SIPC.

To learn more about how we create better informed and more efficient markets, visit [www.otcmarkets.com](http://www.otcmarkets.com).

This announcement was approved and authorised by the Board of Boss Energy Limited.

**For further information, contact:**

Duncan Craib  
Chief Executive Officer  
P: +61 (8) 6263 4494  
E: [boss@bossenergy.com](mailto:boss@bossenergy.com)

**For media enquiries, contact:**

Paul Armstrong  
Read Corporate  
P: +61 (8) 9388 1474  
E: [info@readcorporate.com](mailto:info@readcorporate.com)

OTC Markets Group Inc., +1 (212) 896-4428, [media@otcmarkets.com](mailto:media@otcmarkets.com)

*Reference to previous ASX announcements*

In relation to the results of the Enhanced Feasibility Study announced 21 June 2021, the Company confirms that all material assumptions underpinning the production target and forecast financial information included in that announcement continue to apply and have not materially changed.

*Forward-Looking Statements*

This announcement includes forward-looking statements. These forward-looking statements are based on the Company's expectations and beliefs concerning future events. Forward-looking statements are necessarily subject to risks, uncertainties, and other factors, many of which are outside the control of Boss Energy, which could cause actual results to differ materially from such statements. Boss Energy makes no undertaking to subsequently update or revise the forward-looking statements made in this announcement, to reflect the circumstances or events after the date of this announcement.