



Announcement Summary

Entity name

BOSS ENERGY LTD

Applicable security for the reorganisation

BOE	ORDINARY FULLY PAID
BOEAK	OPTION EXPIRING 30-JUN-2023 EX 8C
BOEAL	OPTION EXPIRING 30-JUN-2023 EX 9.5C
BOEAH	OPTION EXPIRING 30-JUN-2022 EX 8C
BOEAI	OPTION EXPIRING 30-JUN-2022 EX 9.5C
BOEAJ	OPTION EXPIRING 30-JUN-2023 EX 6.5C
BOEAG	OPTION EXPIRING 30-JUN-2022 EX 6.5C
BOEAN	OPTION EXPIRING 30-JUN-2026 EX NIL
BOEAM	OPTION EXPIRING 30-JUN-2025 EX NIL

Announcement Type

New Announcement

Date of this announcement

26/10/2021

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

29/11/2021

Record Date

30/11/2021

Issue Date

7/12/2021



Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BOSS ENERGY LTD

1.2 Registered Number Type

ABN

Registration Number

38116834336

1.3 ASX issuer code

BOE

1.4 The announcement is New announcement**1.5 Date of this announcement**

26/10/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
BOE	ORDINARY FULLY PAID
BOEAK	OPTION EXPIRING 30-JUN-2023 EX 8C
BOEAL	OPTION EXPIRING 30-JUN-2023 EX 9.5C
BOEAH	OPTION EXPIRING 30-JUN-2022 EX 8C
BOEAI	OPTION EXPIRING 30-JUN-2022 EX 9.5C
BOEAJ	OPTION EXPIRING 30-JUN-2023 EX 6.5C
BOEAG	OPTION EXPIRING 30-JUN-2022 EX 6.5C



BOEAN OPTION EXPIRING 30-JUN-2026 EX NIL

BOEAM OPTION EXPIRING 30-JUN-2025 EX NIL

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

 Yes**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	24/11/2021	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

30/11/2021

3.2 Date of +security holder meeting

24/11/2021

3.2a Effective date of consolidation or split

25/11/2021

3.3 Last day for trading in the pre consolidation or split +securities

26/11/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

29/11/2021

3.5 Record date

30/11/2021



3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

1/12/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

7/12/2021

3.8 Trading starts on a normal T+2 basis

8/12/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

10/12/2021

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

8

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code

BOE

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

2,278,276,306

Number on issue post consolidation or split

284,784,538

Estimate/Actual

Estimated

ASX +Security Code

BOEAK

ASX +Security Description

OPTION EXPIRING 30-JUN-2023 EX 8C

Quoted/unquoted

Unquoted

Estimate/Actual

Estimated



	Number on issue pre consolidation or split 31,000,000	Number on issue post consolidation or split 3,875,000	
ASX +Security Code BOEAL	ASX +Security Description OPTION EXPIRING 30-JUN-2023 EX 9.5C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 31,000,000	Number on issue post consolidation or split 3,875,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code BOEAH	ASX +Security Description OPTION EXPIRING 30-JUN-2022 EX 8C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 5,000,000	Number on issue post consolidation or split 625,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code BOEAI	ASX +Security Description OPTION EXPIRING 30-JUN-2022 EX 9.5C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 5,000,000	Number on issue post consolidation or split 625,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code BOEAJ	ASX +Security Description OPTION EXPIRING 30-JUN-2023 EX 6.5C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 26,000,000	Number on issue post consolidation or split 3,250,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code BOEAG	ASX +Security Description OPTION EXPIRING 30-JUN-2022 EX 6.5C		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 5,000,000	Number on issue post consolidation or split 625,000	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code BOEAN	ASX +Security Description OPTION EXPIRING 30-JUN-2026 EX NIL		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 3,403,172	Number on issue post consolidation or split 425,397	Estimate/Actual <input checked="" type="checkbox"/> Estimated
ASX +Security Code BOEAM	ASX +Security Description OPTION EXPIRING 30-JUN-2025 EX NIL		
Quoted/unquoted <input checked="" type="checkbox"/> Unquoted	Number on issue pre consolidation or split 3,403,172	Number on issue post consolidation or split 425,397	Estimate/Actual <input checked="" type="checkbox"/> Estimated

**5.2 Exercise price of options**

ASX +Security Code	ASX +Security Description	
BOEAK	OPTION EXPIRING 30-JUN-2023 EX 8C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.08000000	0.64000000
ASX +Security Code	ASX +Security Description	
BOEAL	OPTION EXPIRING 30-JUN-2023 EX 9.5C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.09500000	0.76000000
ASX +Security Code	ASX +Security Description	
BOEAH	OPTION EXPIRING 30-JUN-2022 EX 8C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.08000000	0.64000000
ASX +Security Code	ASX +Security Description	
BOEAI	OPTION EXPIRING 30-JUN-2022 EX 9.5C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.09500000	0.76000000
ASX +Security Code	ASX +Security Description	
BOEAJ	OPTION EXPIRING 30-JUN-2023 EX 6.5C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.06500000	0.52000000
ASX +Security Code	ASX +Security Description	
BOEAG	OPTION EXPIRING 30-JUN-2022 EX 6.5C	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.06500000	0.52000000
ASX +Security Code	ASX +Security Description	
BOEAN	OPTION EXPIRING 30-JUN-2026 EX NIL	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
BOEAM	OPTION EXPIRING 30-JUN-2025 EX NIL	



Quoted/unquoted

Unquoted

Exercise price pre consolidation or split

0.00000000

Exercise price post consolidation or split

0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary