



Share tips

Sam Fimis
*Cannacord
Genuity*



BUY
**Boss Energy
(BOE)**

The establishment of the Sprott Physical Uranium Trust for investors is a game-changer for the sector. The uranium bull market is still in its early stages.

**Sandfire Resources
(SFR)**

Its recent production update was impressive. Finished with \$464m of cash, production guidance was maintained, and positive momentum continues.

HOLD
Amcors (AMC)

Defensive business with an international presence. Acquisitions will be the key to growth. A break above \$17 a share would be bullish for the price.

**Ramsay Healthcare
(RHC)**

The business is slowly getting back to some type of normal. Quality business with solid management.

SELL
**Bunnings Warehouse
Trust (BWP)**

Looks expensive relative to its peers and the sector. Quality company, but better value elsewhere.

Altium (ALU)

Recent announcement regarding discounting hasn't gone down well with the market. Not trading at compelling valuation.

David Thang

*Sequoia
Wealth
Management*



BUY
**Charter Hall
Long WALE
REIT (CLW)**

This real estate investment trust has a stable tenant base of government, ASX-listed and multinational companies. It pays a historic 6 per cent dividend yield.

**Magellan Financial
Group (MFG)**

It delivers a healthy blend of consistent earnings growth and pays a respectable dividend yield. The company has built a strong intangible brand, which should support growth.

HOLD
Xero (XRO)

Double-digit annual earnings growth is expected for the cloud accounting firm. It has dominant positions in Australia and New Zealand, and is penetrating UK and US markets.

CSL (CSL)

A best-of-breed in the sector, boasting consistent annual earnings growth. The blood products and vaccine maker is attractive on valuation grounds.

SELL
AGL Energy (AGL)

The regulatory environment is unpredictable and impacts earnings. Investor capital is better placed elsewhere.

AMP Limited (AMP)

Long-term downward share price momentum remains in play for the wealth manager. Other companies appeal more.