

# **BOSS ENERGY LIMITED**

**ABN 38 116 834 336**

## **SUPPLEMENTARY PROSPECTUS**

### **IMPORTANT INFORMATION**

This Supplementary Prospectus is dated 30 March 2009 and is supplementary to the prospectus dated 13 March 2009 (Original Prospectus) issued by Boss Energy Limited ABN 38 116 384 336 (Company).

This Supplementary Prospectus was lodged with the Australian Securities and Investments Commission (ASIC) on 30 March 2009. Neither ASIC nor ASX Limited (ASX) takes any responsibility as to the contents of this Supplementary Prospectus.

This Supplementary Prospectus must be read together with the Original Prospectus. To the extent of any inconsistency between this Supplementary Prospectus and the Original Prospectus, the provisions of this Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Original Prospectus have the same meaning in this Supplementary Prospectus.

This Supplementary Prospectus will be issued with the Prospectus as an electronic prospectus and may be downloaded from the Company's website at [www.bossenergy.com](http://www.bossenergy.com).

This document is important and should be read in its entirety. Please consult your legal, financial or other professional adviser if you do not fully understand the contents.

1. **Additional disclosure regarding Gravner Limited**

Gravner Limited is a sub-underwriter to the Offer. Details about the Underwriting Agreement, Sub-Underwriting and the Underwriter's and sub-underwriter's interest in the Company's Securities is set out in sections 7.1, 7.2 and 7.3 of the Original Prospectus.

Gravner Limited is a corporate advisor to the Company. The Company appointed Gravner Limited to provide corporate advisory services to the Company under a Corporate Advisory Agreement dated 19 December 2007 for an initial term of 3 years (Agreement).

2. **Application for Securities**

The Directors believe that the changes in this Supplementary Prospectus are not materially adverse from the point of view of an investor. Accordingly, no action needs to be taken if you have already taken up your Entitlement under the Original Prospectus.

If you wish to take up your Entitlement under the Offer the subject of the Original Prospectus together with this Supplementary Prospectus, then you should complete the Entitlement and Acceptance Form that is attached to or accompanies the Original Prospectus.

3. **Directors' Authorisation**

This Supplementary Prospectus is issued by the Company and its issue has been authorised by a resolution of the Directors.

Each Director has consented to lodgement of this Prospectus with ASIC in accordance with the terms of section 720 of the Corporations Act and has not withdrawn that consent.

Dated: 30 March 2009.



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Signed for and on behalf of Boss Energy Limited  
By Robert Grover  
Executive Director

Note: All other details in relation to the terms of the Offer and other matters under the Original Prospectus remain unchanged. The Directors believe that the changes in this Supplementary Prospectus are not materially adverse from the point of view of an investor.