

**BOSS ENERGY LIMITED**  
www.bossenergy.com

**ASX: BOE and BOEO**  
**ISSUED SHARES: 61.5m**

#### **PROJECT**

Latrobe Oil Shale Project,  
(Tasmania) - Includes  
JORC Resource of 72Mt of  
oil shale equivalent to  
more than 59 million  
barrels of oil.

Greenvale Mining NL,  
Boss Energy holds 2.2  
million shares in  
Greenvale Mining NL  
giving the Company an  
interest in large oil shale  
projects in Queensland

#### **DIRECTORS**

Mr Robert Grover  
Executive Chairman

Mr Winton Willesee  
Non-Executive Director  
and Company Secretary

Mr Joseph Obeid  
Non-Executive Director

#### **CONTACT DETAILS**

Suite 24  
18 Stirling Highway  
Nedlands 6009  
Western Australia  
T: 08 9389 6600  
F: 08 9389 6622  
info@bossenergy.com  
www.bossenergy.com

14 May 2008

## **Opes Prime and Rights Issue**

### **Opes Prime**

**Boss Energy Limited (ASX: BOE)** is pleased to advise that it has become aware that the remaining approximately 9.6 million shares (representing approximately 15% of its issued ordinary shares) linked to the Opes Prime matter have been sold.

The Company notes that any uncertainty associated with an overhang of shares in the market appears to have ended.

### **Rights Issue**

Further, the Company advises that it will not proceed with the proposed rights issue announced on 21 April 2008.

#### **For further information contact:**

Winton Willesee  
Director & Company Secretary  
Boss Energy Limited  
Tel: 61 8 9389 6600  
Website: [www.bossenergy.com](http://www.bossenergy.com)